

886391

SEC 1972 (6-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours per response... 1



04009148

FORM D

PROCESSED

MAR 02 2004

THOMSON  
FINANCIAL

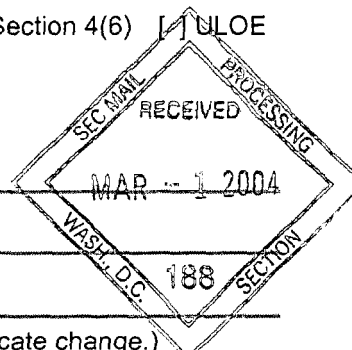
NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

Name of Offering ([ ] check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply): [ ] Rule 504 [ ] Rule 505 [X] Rule 506 [ ] Section 4(6) [X] ULOE

Type of Filing: [ ] New Filing [X] Amendment



A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([ ] check if this is an amendment and name has changed, and indicate change.)  
American Biophysics Corp.

Address of Executive Offices (Number and Street, City, State, Zip Code) 140 Frenchtown Road,  
North Kingstown, R.I. 02852 Telephone Number (Including Area Code) 401-884-3500

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone  
Number (Including Area Code)  
(if different from Executive Offices) Same as Executive Office

*[Handwritten signature]*

2. Enter the information requested for the following:

- Check Box(es) that Apply:      ☐ Promoter   ☐ Beneficial Owner      ☐ Executive Officer      ☒ Director   ☐ General and/or Managing Partner

Business or Residence Address (Number and Street, City, State, Zip Code) DeMaio Partners, LLC, 1754 N. Wood St., Chicago, IL. 60622

Full Name (Last name first, if individual) Komoroske, Alex

Business or Residence Address (Number and Street, City, State, Zip Code) 2022 Santa Cruz Avenue,  
Menlo Park, CA. 94025

Full Name (Last name first, if individual) Vieau, David P.

Business or Residence Address (Number and Street, City, State, Zip Code) 10 CharlesGate East, Unit 701, Boston, MA, 02215

Full Name (Last name first, if individual) Murphy, John A.

Business or Residence Address (Number and Street, City, State, Zip Code) Morneau & Murphy, 77  
Narragansett Ave., Jamestown, R.I. 02835

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No  
[ ] [X ]

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... \$ N/A

3. Does the offering permit joint ownership of a single unit?..... Yes No  
[X ] [ ]

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual) Rudd, Richard

Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840

Name of Associated Broker or Dealer: Narragansett Bay Securities

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
[IL] X	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV] X	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] X	[SC]	[SD]	[TN]	[TX] X	[UT]	[VT] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual) Maurus, Robert

Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840

Name of Associated Broker or Dealer: Narragansett Bay Securities

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
[IL] X	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV] X	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] X	[SC]	[SD]	[TN]	[TX] X	[UT]	[VT] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual) Gumpert, Richard

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Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840

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Name of Associated Broker or Dealer: Narragansett Bay Securities

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
[IL] X	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV] X	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] X	[SC]	[SD]	[TN]	[TX] X	[UT]	[VT] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual) Craig, Guy

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Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840

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Name of Associated Broker or Dealer: Narragansett Bay Securities

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
[IL] X	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV] X	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] X	[SC]	[SD]	[TN]	[TX] X	[UT]	[VT] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual) Pearson, Ronald

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Business or Residence Address (Number and Street, City, State, Zip Code) : 28 Pelham Street, Newport, R.I. 02840

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Name of Associated Broker or Dealer: Narragansett Bay Securities

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual) Narragansett Bay Securities

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Business or Residence Address (Number and Street, City, State, Zip Code) : 28 Pelham Street, Newport, R.I. 02840

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Name of Associated Broker or Dealer: Richard Rudd, Robert Maurus, Richard Gumpert, Guy Craig and Ronald Pearson

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
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[RI] X	[SC]	[SD]	[TN]	[TX] X	[UT]	[VT] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual) Jones, Carlisle

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Business or Residence Address (Number and Street, City, State, Zip Code) : 375 Park Avenue, New York, NY 10152

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Name of Associated Broker or Dealer: Invemed Investments

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

---

Full Name (Last name first, if individual) Invemed Investments

---

Business or Residence Address (Number and Street, City, State, Zip Code) : 375 Park Avenue, New York, NY 10152

---

Name of Associated Broker or Dealer: Carlisle Jones

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual) Loucas, Tom

Business or Residence Address (Number and Street, City, State, Zip Code) : 320 North Charles Street,  
Baltimore, MD. 21201

Name of Associated Broker or Dealer: InCap Securities, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

[ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT] X	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual) InCap Securities, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code) : 320 North Charles Street,  
Baltimore, MD. 21201

Name of Associated Broker or Dealer: Tom Loucas

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

[ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT] X	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)



### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$10,000,000	\$10,000,000
Equity .....	\$4,999,998	\$2,789,280
[ X ] Common    [   ] Preferred		
Convertible Securities (including warrants) .....	\$2,449,662	\$2,066,232
Partnership Interests .....	\$N/A	\$N/A
Other (Specify _____).	\$N/A	\$N/A
Total .....	\$17,449,660*	\$14,855,512*

Answer also in Appendix, Column 3, if filing under ULOE.

- \* This total includes Warrants to purchase 344,372 common shares @ \$6.00 per share; such Warrants have not yet been exercised.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	46	\$14,855,512*
Non-accredited Investors .....	0	\$ 0
Total (for filings under Rule 504 only) .....	N/A	\$ N/A

Answer also in Appendix, Column 4, if filing under ULOE.

- \* This total includes Warrants to purchase 344,372 common shares @ \$6.00 per share; such Warrants have not yet been exercised.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

N/A

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....	_____	\$ _____
Regulation A .....	_____	\$ _____
Rule 504 .....	_____	\$ _____
Total .....	_____	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating

solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input type="checkbox"/> \$0
Printing and Engraving Costs .....	<input checked="" type="checkbox"/> \$100
Legal Fees .....	<input checked="" type="checkbox"/> \$20,000
Accounting Fees .....	<input type="checkbox"/> \$0
Engineering Fees .....	<input type="checkbox"/> \$0
Sales Commissions (specify finders' fees separately) .....	<input checked="" type="checkbox"/> \$489,464 **
Other Expenses (identify) .....	<input type="checkbox"/> \$0
Total .....	<input checked="" type="checkbox"/> \$509,564

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." ..... \$14,345,948\*

\* This total includes Warrants to purchase 344,372 common shares @ \$6.00 per share; such Warrants have not yet been exercised.

\*\* This total does not include Warrants to purchase 131,238 common shares granted to the Placement Agents as commissions; such Warrants have not yet been exercised.


5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Purchase of real estate .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Purchase, rental or leasing and installation of machinery and equipment .....	<input type="checkbox"/> \$0	<input checked="" type="checkbox"/> \$1,000,000
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
Repayment of indebtedness .....	<input type="checkbox"/> \$	<input type="checkbox"/> \$0
Working capital .....	<input type="checkbox"/> \$0	<input checked="" type="checkbox"/> \$13,345,948*
Other (specify): .....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
.....	<input type="checkbox"/> \$0	<input type="checkbox"/> \$0
.....	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$14,345,948*
Column Totals .....		
Total Payments Listed (column totals added) .....	<input checked="" type="checkbox"/> \$14,345,948*	

\* This total includes Warrants to purchase 344,372 common shares @ \$6.00 per share; such Warrants have not yet been exercised.

#### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
American Biophysics Corp.		2/26/04
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Jeffrey C. Adam	Treasurer & CFO	

#### ATTENTION

**Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)**

### E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?

Yes No  
[ ] [X]

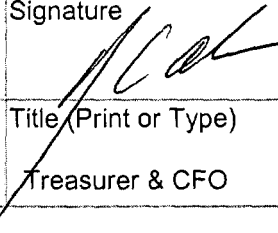
See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
American Biophysics Corp.		2/26/09
Name of Signer (Print or Type)	Title (Print or Type)	
Jeffrey C. Adam	Treasurer & CFO	

**Instruction:**

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		X	Stock & Warrants - \$33,000	1	\$33,000 <sup>1</sup>	0			X
CO									
CT		X	Stock & Warrants - \$33,000	1	\$33,000 <sup>2</sup>	0			X
DE									
DC									
FL		X	Stock & Warrants - \$238,692	1	\$238,692 <sup>3</sup>	0			X
GA									
HI									
ID									
IL		X	Convert. Note & Warrants - \$10,999,996/ Stock & Warrants – \$277,734	4	\$11,277,730 <sup>4</sup>	0			X
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA		X	Stock & Warrants - \$720,204	13	\$720,204 <sup>5</sup>	0			X

MI								
MN								
MS								
MO								
MT								
NE								
NV		X	Stock & Warrants – \$85,788	1	\$85,788 <sup>6</sup>	0		X
NH								
NJ								
NM								
NY		X	Stock & Warrants - \$428,406	11	\$428,406 <sup>7</sup>	0		X
NC								
ND								
OH								
OK								
OR								
PA								
RI		X	Stock & Warrants - \$1,257,738	8	\$1,257,738 <sup>8</sup>	0		X
SC								
SD								
TN								
TX		X	Stock & Warrants - \$329,994	1	\$329,994 <sup>9</sup>	0		X
UT								
VT		X	Stock & Warrants - \$450,960	5	\$450,960 <sup>10</sup>	0		X
VA								
WA								
WV								
WI								
WY								
PR								

- <sup>1</sup> This total includes Warrants to purchase 500 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>2</sup> This total includes Warrants to purchase 500 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>3</sup> This total includes Warrants to purchase 3,616 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>4</sup> This total includes Warrants to purchase 170,873 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>5</sup> This total includes Warrants to purchase 11,745 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>6</sup> This total includes Warrants to purchase 1,299 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>7</sup> This total includes Warrants to purchase 9,616 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>8</sup> This total includes Warrants to purchase 126,875 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>9</sup> This total includes Warrants to purchase 4,999 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- <sup>10</sup> This total includes Warrants to purchase 6,830 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.